



WHINNEN
RESOURCES

ABN 24 123 511 017

Quarterly Report

March 2009

- \$1.75 million in cash at end of the quarter
- Continued exploration on uranium projects
- Assessing new opportunities

Quarterly Report March 2009

Summary

Whinnen Resources Limited (“the Company”) is a resource exploration company that is focused on exploring for and developing resources. In this present economic climate, the Company has noticed an increase in the amount of projects and exploration ground becoming available. The company continues to assess projects that will have short-term development potential whilst minimizing current operating costs.

Hinkler’s Well Uranium Project

Whinnen’s Hinkler Well Project 30kms south of Wiluna is well positioned adjacent to Toro Energy Limited’s Lake Way and Centipede Uranium projects. Further exploration work is planned during the next quarter with the aim of establishing the extent of uranium mineralization in the Abercrombie Creek Channel

Kimberley Uranium Project

The Murderers Pool project is situated 108km west northwest of Halls Creek in the Kimberley region of Western Australia. Two fieldtrips to the area have identified uranium mineralization. Further work is planned for the dry season.

Western Australian Bauxite

Due to the fall in demand for bauxite world-wide, the Company has decided to withdraw its exploration licence applications in the Wheatbelt of Western Australia.

Corporate

On 31 January 2009, 15,240,002 unexercised twenty cent options expired. The Company’s cash position at 31 March was \$1.75 million.

W J A Witham

Managing Director

The information in this report that relates to the Exploration Results, Mineral Resources or Ore Reserves of the projects owned by Whinnen Resources Ltd is based on information compiled by Mr William Witham who is a member of the Australian Institute of Geoscientists (AIG) who has sufficient experience which relevant to the style of mineralisation and types of deposits under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Witham consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.